



## Declaration of Tax Representative

### Taxpayer Information

Taxpayer's name \_\_\_\_\_ SSN \_\_\_\_\_

Taxpayer's name \_\_\_\_\_ SSN \_\_\_\_\_

Business Name (if applicable) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP code \_\_\_\_\_

FEIN \_\_\_\_\_

(Only use SSN if authorizing individual income tax representative or if business does not have a FEIN.)

### Tax Matters

Check box if "all tax matters" for tax period \_\_\_\_\_

Tax type \_\_\_\_\_ Ohio account no. \_\_\_\_\_ Tax period \_\_\_\_\_

Tax type \_\_\_\_\_ Ohio account no. \_\_\_\_\_ Tax period \_\_\_\_\_

Tax type \_\_\_\_\_ Ohio account no. \_\_\_\_\_ Tax period \_\_\_\_\_

Tax type \_\_\_\_\_ Ohio account no. \_\_\_\_\_ Tax period \_\_\_\_\_

### Restrictions to this Declaration

The following restrictions are placed on this *Declaration of Tax Representative*:

\_\_\_\_\_  
\_\_\_\_\_

### Expiration Date

This declaration is valid until \_\_\_\_\_ (shall not be more than three years).

If no expiration date is given, this declaration will expire one year after the date that it is signed.

### Taxpayer Signature

The taxpayer identified above authorizes the representative identified on the following page to represent the taxpayer before the Department of Taxation. This authorization includes the authority to view and receive copies of returns, reports or other documents filed by the taxpayer or prepared by the Department of Taxation concerning the business, property or transactions of the taxpayer, request alternative methods of taxation, present evidence or legal arguments to any employee of the Department of Taxation, raise objections to audit findings or assessments, file petitions or applications and waive statutes of limitation. This authorization does not authorize the tax representative to sign any form or declaration where the Ohio Revised Code specifically requires that the form or declaration be signed by the taxpayer. **The taxpayer understands that the acts of the authorized representative may increase or decrease the taxpayer's tax liabilities and legal rights. The taxpayer must indicate all tax matters subject to this authorization and all restrictions, if any, in the spaces above. Note: Unless the authorized representative is licensed to practice law, the representative may not sign Voluntary Disclosure Agreements, Settlement Agreements, or similar binding Agreements with the Department of Taxation, on behalf of the taxpayer.**

I certify, under penalties of perjury, that I am the taxpayer or that I am a corporate officer, LLC member, general partner, guardian, tax manager or similar employee authorized to act on tax matters, executor, receiver, administrator or trustee on behalf of the taxpayer and that I have the authority to execute this form on behalf of the taxpayer. **If this form is not properly completed, this Declaration of Tax Representative will not be processed.**

Signature \_\_\_\_\_ Date \_\_\_\_\_

Name (print) \_\_\_\_\_ Title \_\_\_\_\_

Telephone number \_\_\_\_\_ E-mail \_\_\_\_\_

Spouse's signature (required for joint income tax filing) \_\_\_\_\_ Date \_\_\_\_\_



**Representative Information** - Please indicate if more than one representative in the space below.

Representative's name \_\_\_\_\_

Representative's firm (if applicable) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP code \_\_\_\_\_

Telephone number \_\_\_\_\_ Fax number \_\_\_\_\_

E-mail address \_\_\_\_\_

**Declaration of Representative**

Under penalties of perjury, I declare that:

- I am not currently under suspension or disbarment from practice within the state of Ohio or any other jurisdiction;
- I am aware of the regulations governing my practice in Ohio and the penalties for false or fraudulent statements provided;
- I am authorized to represent in Ohio the taxpayer(s) identified for the tax matter(s) specified herein; and I am one of the following (please indicate by checking the box beside the appropriate number):

- 1. Attorney – a member in good standing of the bar of the highest court of the jurisdiction shown below.
- 2. Certified public accountant or public accountant – duly qualified practice in the jurisdiction shown below.
- 3. Enrolled agent – enrolled as an agent under the requirements of the IRS.
- 4. Officer – a bona fide officer of the taxpayer's organization.
- 5. Full-time employee – a full-time employee of the taxpayer.
- 6. Family member – a member of the taxpayer's immediate family (check appropriate response)  spouse  parent  child  brother  sister
- 7. Other – provide explanation \_\_\_\_\_

| Designation (insert no. 1 - 7) | State | License Number | Representative Signature | Date |
|--------------------------------|-------|----------------|--------------------------|------|
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