



Department of Taxation

P.O. Box 530
Columbus, OH 43216-0530

MVF 9
Rev. 8/05

Ohio Motor Fuel Tax Refund Claim for Transit Buses

FEIN

Name _____

Address _____

City _____ State _____ ZIP _____

Period covered by claim _____ to _____

Inventory

- 1. Opening (physical) inventory tax-paid motor vehicle fuel _____
- 2. Total gallons tax-paid motor vehicle fuel purchased during the period shown on the accompanying invoices or receipts (see instructions)..... _____
- 3. Closing (physical) inventory tax-paid motor vehicle fuel _____
- 4. Total gallons tax-paid motor vehicle fuel available (line 1 plus line 2 minus line 3) _____

Usage

- 5. Total gallons tax-paid motor vehicle fuel sold to others _____
- 6. Total gallons tax-paid motor vehicle fuel consumed in vehicles other than qualified transit buses _____
- 7. Total gallons tax-paid motor vehicle fuel consumed in transit buses while operating in a nonqualifying manner (see instructions) _____
- 8. Total gallons tax-paid motor vehicle fuel consumed off the public highways of this state (attach schedule of usage) _____ @ applicable tax rate \$ _____
- 9. Total gallons tax-paid motor vehicle fuel consumed in a refundable manner by qualified transit buses (attach schedule of usage – see instructions) _____ @ applicable tax rate \$ _____
- 10. Total refund requested (line 8 plus line 9) \$ _____

I declare under penalties of perjury that this claim (including any accompanying schedules and statements) has been examined by me and to the best of my knowledge and belief is true, correct and complete.

Signature _____ Title _____

Date _____ Telephone _____

The original claim should be submitted to the Ohio Department of Taxation, Motor Fuel Tax Refund Unit, P.O. Box 530, Columbus, Ohio 43216-0530. Direct any questions to (855) 466-3921. Claimant must retain a copy of this claim and all pertinent supporting documents.

Instructions

Note: No refund shall be authorized under Ohio Revised Code Section 5735.142 for any single refund claim for less than 100 gallons. **All motor fuel listed must be rounded to the nearest whole gallon.** For current tax rates, go to tax.ohio.gov.

Period Covered By the Claim: Enter both the beginning and ending dates of fuel usage covered by this claim. Claim must be filed within 365 days from the date of fuel purchase.

Inventory

1. **Opening Inventory:** List the gallons of tax-paid fuel in the ending inventory as reported on your prior refund claim, less any fuel that is in that inventory that was not purchased within 365 days from the date this claim will be filed. If this is your first claim, or your previous claim's ending inventory is past 365 days from the date this claim will be filed, you can only report the tax-paid fuel in bulk storage purchased within the past 365 days. (All motor fuel listed must be rounded to the nearest whole gallons.)
2. **Fuel Purchased:** Enter the total number of gallons of tax-paid motor vehicle fuel purchased during the period covered by this claim. Evidence of fuel purchase, such as fuel invoices, cash receipts, credit card receipts or any other document that contains the name and address of the seller, name of the purchaser, date of purchase, type of fuel, the number of gallons purchased and the purchase price, must be submitted with this claim.
3. **Closing Inventory:** Enter the total gallons of all tax-paid motor vehicle fuel on hand (in bulk storage), ending on the date of this claim. If none, enter zero.
4. **Fuel Available:** Enter the total gallons of all tax-paid fuel that was available for use during the period covered by this claim (line 1 plus line 2 minus line 3). The total of lines 5 through 9 must be equal to the line 4 amount.

Usage

5. **Fuel Sold to Others:** Enter the total number of gallons of tax-paid motor vehicle fuel (included in line 4) that was sold from bulk storage to others.
6. **Consumed in Vehicles Other Than Qualified Transit Buses:** Enter the total of gallons of tax-paid motor vehicle fuel (included in line 4) consumed in vehicles other than qualified transit buses upon the public highways of this state; i.e., towing equipment, cars, buses seating 10 or fewer passengers, etc.
7. **Consumed in Nonqualifying Manner:** Enter the total gallons of tax-paid motor vehicle fuel consumed in transit buses operating as shared-ride taxi services, carpools, vanpools, jitney services, school bus transportation or charter or sightseeing services.
8. **Consumed Off the Highway:** Enter the total gallons of tax-paid motor vehicle fuel that was consumed off the highway; i.e., shop-cleaning stationary engines, etc. The gallonage shown on this line is refundable at the full current tax rate. Both the gallonage and money must be reported. A complete and accurate record of such usage must be submitted with this claim. For the current motor fuel tax rate, please visit our website at tax.ohio.gov.
9. **Consumed in Qualified Transit Buses:** Enter the total gallons of tax-paid motor vehicle fuel consumed by qualified transit buses operated for public transit or paratransit service on a regular and continuing bases within the state. The gallonage reported on this line is refundable at the full current tax rate per gallon minus \$.01 per gallon not refundable for fuel consumed on public highways. Both the gallonage and money value must be reported. A complete and accurate record of such usage must be submitted with this claim.
10. Enter the net amount of this claim (line 8 plus line 9). This is the amount to be refunded.