

Form HE-1
October 8, 2008

To: All County Auditors
 From: Christopher Hall, Section Chief, Tax Analysis Division
 Re: Real Property Homestead Exemption Survey for Tax Year 2007

This is a request for data on real property that was granted a homestead exemption for tax year 2007 (reimbursed in calendar year 2008). Please provide the information from both settlement dates (first-half and second-half 2008) in this survey. Include traditional real property tax data as well as converted manufactured home ("as real") property tax data.

This data request has been altered in response to legislation enacted last year (Am Sub HB 119) that eliminated the income-based test for the homestead exemption beginning in tax year 2007. As you know, this change greatly expanded the number of homestead exemption recipients. As a result, please note the following:

- Number of recipients - include all approved applications, including those homeowners that converted from the previous (income-based) homestead exemption program to the new, expanded program. *Note: If specific figures for each homestead exemption eligibility criterion (disability, age, survivorship) are not available, simply enter the total number of homestead exemption recipients on the indicated line.*
- Reduction in taxable value - report taxable value (not true or market value).
- Reduction in taxes - for taxes payable in 2008 (include both first-half and second-half settlements).

Tax Year 2007 Real Property Homestead Exemption Survey

_____ **County**

Number of homestead exemption recipients	
Qualified due to disability	
Qualified due to age	
Qualified due to survivorship	
Total number of recipients	
Total reduction in taxable value	\$
Total reduction in taxes	\$

Respondent's Name: _____ Phone: _____

E-mail address: _____ Fax: _____

*Please return the completed form by
 November 21, 2008 to:*
 Ohio Department of Taxation, Tax Analysis Division
 Rose M Hallam Vidmar
 Rose_Vidmar@tax.state.oh.us
 PO Box 530, Columbus, Ohio 43266-0030
 (614) 466-0091 phone
 (614) 752-0700 fax